FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| ~ | 7818Z | 9 |
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| _ | OMB APPE | ROVAL |
| | OMB Number: | 3235-0076 |
| | Expires: | |
| | Estimated avera | ge burden |
| | hours per respor | _ |

| SEC USE ONLY | | | | | | |
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| Prefix | Serial | | | | | |
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| DA | TÉ RECEIVED | | | | | |
| | 1 | | | | | |

| Name of Offering (check if this is an amendment and | I name has changed, and indicate change.) | • |
|--|--|--|
| Filing Under (Check box(es) that apply): Rule 504 Type of Filing: New Filing Amendment | Rule 505 Rule 506 Section 4(6) | ULOE PROCESSED |
| Type of Thing. | | NOV 2 2 2006 |
| | A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issuer | | E THOMSON |
| Name of Issuer (check if this is an amendment and na | ume has changed, and indicate change.) | FINANCIAL |
| EZ Show, Inc. | | |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| 16932 Woodinville-Redmond Road, A208 | Woodinville, WA 98072 | 206.402.3278 |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| Brief Description of Business | | |
| Multimedia Software Development Company | | 7077 |
| | ership, already formed other (p | olease specify): |
| Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-left CN for Ca | | nated |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

| A. BASIC IDENTIFICATION | ON DATA |
|--|--|
| 2. Enter the information requested for the following: | |
| • Each promoter of the issuer, if the issuer has been organized within the past | five years; |
| Each beneficial owner having the power to vote or dispose, or direct the vote or | disposition of, 10% or more of a class of equity securities of the issuer. |
| Each executive officer and director of corporate issuers and of corporate gene | eral and managing partners of partnership issuers; and |
| Each general and managing partner of partnership issuers. | |
| | |
| Check Box(es) that Apply: Promoter Beneficial Owner Execution | ive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Day, Bernie | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 16932 Woodinville-Redmond Road, A208, Woodinville, WA 98072 | |
| Check Box(es) that Apply: Promoter Beneficial Owner Execution | ive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Day, Bernie | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| 16932 Woodinville-Redmond Road, A208, Woodinville, WA 98072 | |
| Check Box(es) that Apply: Promoter Beneficial Owner Execution | ive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Powers, Gordon | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 2410 96th Ave NE, Clyde Hill, WA 98004 | |
| Check Box(es) that Apply: Promoter Beneficial Owner Execution | ive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Ryan, Mark | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 16932 Woodinville-Redmond Road, A208, Woodinville, WA 98072 | |
| Check Box(es) that Apply: Promoter Beneficial Owner Execution | ive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Caamano, Rodrigo | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 16932 Woodinville-Redmond Road, A208, Woodinville, WA 98072 | |
| Check Box(es) that Apply: Promoter Beneficial Owner Z Execution | ive Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Day, Bernie | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 16932 Woodinville-Redmond Road, A208, Woodinville, WA 98072 | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executi | ve Officer Director General and/or Managing Partner |
| Full Name (Last name first, if individual) Day, Bernie | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 16932 Woodinville-Redmond Road, A208, Woodinville, WA 98072 | |
| (Use blank sheet, or copy and use additional copy | ies of this sheet, as necessary) |

| , | | | | B. 1 | NFORMAT | ION ABOU | T OFFER | ING | | | | |
|----------------------------|--------------------------------|---|---|--|--|--|---|---|---|--|----------------|----------------|
| 1 1141 | | 4 | La Januar I | | ull to non a | anaditad i | investors i | n this offer | | | Yes | No |
| 1. Has th | ne issuer sol | a, or does t | | | | | | | | | | |
| 2 37714 | | | | | n Appendix | • | _ | | | | s 25 | ,000.00 |
| 2. What | is the minir | num investi | nent that v | viii be acce | eptea trom | any individ | iuai? | | ••••• | ······································ | Ves | No |
| 3. Does | the offering | permit joir | it ownersh | ip of a sing | gle unit? | | | | | | = | |
| comm If a pe or stat | ission or sin rson to be li | nilar remune sted is an as ame of the l | eration for a sociated pe broker or d | solicitation erson or age ealer. If me | of purchas ent of a bro ore than fiv | ers in conn ker or deale e (5) perso | ection with or registere ns to be lis | sales of se d with the S ted are asso | curities in (SEC and/or | irectly, any he offering. with a state sons of such | | |
| Fuli Name | (Last name | first, if ind | lividual) | | | | | | | | - | |
| Business o | r Residence | Address () | Number an | d Street, C | ity, State, 2 | Zip Code) | | | | | | |
| | | <u> </u> | | | | | | | | | | |
| Name of A | ssociated B | roker or De | aler | | | | | | | | | |
| States in V | Vhich Perso | n Listed Ha | s Solicited | or Intends | s to Solicit | Purchasers | | | | W | | |
| (Chec | k "All State | s" or check | individua | States) | ••••• | •••••• | •••••••••• | | | | ☐ A1 | ll States |
| ÄL | AK | ĀZ | ĀR | CA | CO | [CT] | DE | DC | FL | GA | HI | [ID] |
| IL MT RI | IN NE SC | IA NV SD | KS NH TN | KY NJ TX | LA NM UT | ME NY VT | MD NC VA | MA ND WA | MI OH WV | MN OK WI | MS OR WY | MO PA PR |
| Full Name | (Last name | first, if ind | ividual) | | · · · · · · · · · · · · · · · · · · · | | | · · · · · · · · · · · · · · · · · · · | *** | | | |
| Rusiness (| or Residence | e Address (| Number an | d Street C | Tity State | 7in Code) | | | | | | |
| | | (| | d street, c | ony, oute, | dip code) | | | | | | |
| Name of A | ssociated B | roker or De | aler | | | | | | | | | |
| States in W | hich Person | n Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | <u>.</u> | | | | | |
| | k "All State | | | | | | | | | | □ AI | 1 States |
| | | | | | | | | | | | | |
| AL IL | AK IN | AZ IA | [AR] | [CA] | CO | CT | DE | DC | FL | GA | HI | ID |
| MT | NE | NV | KS NH | KY NJ | LA NM | ME NY | MD | MA ND | [MI] | MN | MS | MO |
| RI | SC | SD | TN | TX | UT | VT | NC VA | WA | OH WV | OK WI | OR WY | PA PR |
| Full Name | (Last name | first_if ind | | | | | | | | | | |
| , | | | | | | | | | | | | |
| Business o | or Residence | Address (1 | Number an | d Street, C | City, State, | Zip Code) | | | | | | |
| Name of A | ssociated B | roker or De | aler | | | | | | | · <u>-</u> · · · · · · · · · · · · · · · · · · · | | |
| States in W | hich Person | 1 Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| | "All State | | | | | | | ************** | *************************************** | | ☐ Al: | l States |
| AL | | | | | | | | | _ | | | |
| [AL] | AK IN | AZ IA | AR KS | CA KY | CO LA | CT ME | DE MD | DC MA | FL MI | GA MN | HI | |
| MT | NE | NV | NH) | NJ | NM | NY | NC | ND | OH) | OK) | MS OR | MO PA |
| RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | | WY | PR |

| C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEED | S |
|---|---|
| offering price of securities included in this offering and the total amount already | |

| 1. | sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | Σ | Amount Alexado |
|----|--|-----------------------------|-------------------------------|
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | | \$ |
| | Equity | \$ 275,000.00 | \$ 25,000.00 |
| | Common Preferred | | |
| | Convertible Securities (including warrants) | | |
| | Partnership Interests | \$ | \$ |
| | Other (Specify) | | |
| | Total | \$ 275,000.00 | \$ 25,000.00 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | ; | Aggregate |
| | | Number Investors | Dollar Amount of Purchases |
| | Accredited Investors | 1 | \$_25,000.00 |
| | Non-accredited Investors | 0 | \$_0.00 |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | |
| | Type of Offering | Type of Security | Dollar Amount Sold |
| | Rule 505 | | \$ |
| | Regulation A | | \$ |
| | Rule 504 | | \$ |
| | Total | | \$ 0.00 |
| 4 | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ 0.00 |
| | Printing and Engraving Costs | ليبا | \$ 0.00 |
| | Legal Fees | | \$ 0.00 |
| | Accounting Fees | - | \$ 0.00 |
| | Engineering Fees | | \$ 0.00 |
| | | | |
| | Sales Commissions (specify finders' fees senarately) | <u></u> | ¢ 0.00 |
| | Sales Commissions (specify finders' fees separately) Other Expenses (identify) | L., | \$ 0.00 \$ 0.00 |

| | b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gros proceeds to the issuer." | s | \$ |
|-----|---|--|---|
| 5. | Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate an check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. | 1 | |
| | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | Salaries and fees | \$_100,000.00 | \$ |
| | Purchase of real estate | \$ | <u></u> \$ |
| | Purchase, rental or leasing and installation of machinery and equipment | \$_25,000.00 | |
| | Construction or leasing of plant buildings and facilities | \$ | \$ |
| | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | s | \$ |
| | Repayment of indebtedness | S | \$ |
| | Working capital | \$ 150,000.00 | <u></u> \$ |
| | Other (specify): | <u> </u> | <u> </u> |
| | | \$ | |
| | Column Totals | \$ 275,000.00 | \$_0.00 |
| | Total Payments Listed (column totals added) | \$ <u></u> 27 | 5,000.00 |
| | D. FEDERAL SIGNATURE | | |
| sig | e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commistinformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of | ssion, upon written | e 505, the following request of its staff, |
| SSI | uer (Print or Type) Signature | Date | |
| ΕZ | Show, Inc. | 11/06/2006 | |
| Vai | me of Signer (Print or Type) Title of Signer (Print or Type) | | |
| Be | ernie Day President | | |

| | E. STATE SIGNATURE | | | _ |
|----|--|-----|---------|---|
| 1. | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes | No 🔀 | |
| | See Amendia Column 5 for state comme | | | |

- See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) | Signature Date |
|------------------------|-----------------------|
| EZ Show, Inc. | 18 mie Dar 11/06/2006 |
| Name (Print or Type) | Title (Print or Type) |
| Bemie Day | President |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| , | APPENDIX | | | | | | | | | | | | |
|-------|--------------------|--|--|---------------------------------------|-----------|--|--------|--|----------------|--|--|--|--|
| 1 | Intend to non-a | 2 to sell accredited as in State 3-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | amount pu | f investor and trchased in State C-Item 2) | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | | | |
| AL | | X | | | | | | | X | | | | |
| AK | | X | | | | | | | X | | | | |
| AZ | | X | | | | | | | [X | | | | |
| AR | | X | | | | | | | IX | | | | |
| CA | | X | | | | | | | X | | | | |
| СО | | X | | | | | | | IX | | | | |
| СТ | | X | | | | | | | X | | | | |
| DE | | X | | | | | | | I _X | | | | |
| DC | | X | | | | - | | | IX. | | | | |
| FL | | X | | | | | | | IX | | | | |
| GA | | X | | | | | | | X | | | | |
| HI | | X | | | | | | | X | | | | |
| ID | | X | | | | | | | X | | | | |
| IL | | X | | | | | | | X | | | | |
| IN | <u> </u> | X | , | | | | | | X | | | | |
| IA | | X | | | | | | | X | | | | |
| KS | | X | | | | | | | I X | | | | |
| KY | | X | | | | | | | X | | | | |
| LA | | X | | | | | | | <u> X</u> | | | | |
| ME | <u>-</u> . | X | | | | | | | X | | | | |
| MD | | X | | | | | | | X | | | | |
| MA | | X | | · · · · · · · · · · · · · · · · · · · | | _ | | - | X | | | | |
| MI | | X | | | | | | | X | | | | |
| MN | | _ X | | | | | | | X | | | | |
| MS | | X | | | | | | | X | | | | |

| | | | · | APP | ENDIX | | | | |
|-------|--|-----------|--|--|-------------|--|--------|--|-----|
| 1 | Intend to sell to non-accredit investors in Sta (Part B-Item 1 | | Type of security and aggregate offering price offered in state (Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) | | | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| МО | | X | | | | | | | X |
| МТ | | X | • | | | | | | IX. |
| NE | | X | | | | | | | X |
| NV | | X | | | | | | | ΓX |
| NH | | X | | | | | | | X |
| NJ | | X | | | | | | | X |
| NM | | X | | | | | | | X |
| NY | | X | | | | | | | [X |
| NC | | X | | | | | | | ΓX |
| ND | | X | | | | | | | X |
| ОН | | X | , | | | | | | X |
| ОК | | X | | ļ | | | | | ΓX |
| OR | | X | | | | | | | X |
| PA | | X | | | | | | | X |
| RI | | X | | | | | | | X |
| SC | <u>-</u> | X | | | | | | | X |
| SD | | X | | | | | | | X |
| TN | | <u> X</u> | | | | i | | | X |
| TX | | X | | <u> </u> | | | | | JX |
| UT | | X | | | | | | | X |
| VT | | X_ | | | | | | | X |
| VA | | X | | | | | | | IX |
| WA | $\perp \times$ | | | 1 | \$25,000.00 | | | | X |
| wv | | X | | | | | | | X |
| wi | | $\ X \ $ | | | | | | | X |

| | | | | APP | ENDIX | | · · · · · · · · · · · · · · · · · · · | | |
|-------|--|----|--|--|--------|--|---------------------------------------|---|----|
| 1 | | 2 | 3 | 4 | | | | 5 Disqualification | |
| | Intend to sell to non-accredited investors in State (Part B-Item 1) | | Type of security and aggregate offering price offered in state (Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) | | | | under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| WY | | X | | | | | | | X |
| PR | | X | | | | | | | X |